

Gerritz Wealth Management, Inc.

In Betweener Model Portfolio

In Betweener Strategies

PERFORMANCE OBJECTIVES

We strive to provide lower volatility and capital preservation with a high total return.

HOW WE DO IT

Your money will be invested in a 50/45/5 mix of both investment types and strategies.

SUITABILITY

If you want higher growth of capital and are willing to accept a moderate degree of risk, with greater control of risk control, this strategy is for you .

Diversification by both investment type and strategy.

MODEL PERFORMANCE

(After deduction of all fees)

(Inception 01/01/2006 Thru 12/31/2010)

YEARLY RETURNS

2006	8.09%
2007	11.43%
2008	-11.72%
2009	7.55%
2010.....	3.37%
2011	0.26%

Cumulative Return .. 18.55%

In Betweener Maximum Annual Drawdown = -11.72%

S&P 500 Benchmark.. 11.91%

S&P 500 Maximum Annual Drawdown = -57.00%

CURRENT HOLDINGS

Low Volatility Income/Bond Funds.....50%

Precious Metals/Hard Assets.....5%

Equity Mutual Funds, ETFs, Stocks.....45%

Performance is based on actual accounts. Past performance is not a guarantee of future performance.

GWM Model Portfolios

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