

Gerritz Wealth Management, Inc.

Go Getter Model Portfolio

Go Getter Strategies

PERFORMANCE OBJECTIVES

We strive to provide lower volatility and capital preservation with a high total return.

HOW WE DO IT

Your money will be invested in a 70/25/5 mix of both investment types and strategies.

SUITABILITY

If you want very high growth of capital and are willing to accept a higher degree of risk, with greater control of risk control, this strategy is for you .

Diversification by both investment type and strategy.

MODEL PERFORMANCE

(After deduction of all fees)

(Inception 01/01/2006 Thru 12/31/2009)

YEARLY RETURNS

2006 5.30%

2007 11.02%

2008 -18.02%

2009 12.81%

2010 (not active)

2011 -4.66%

Cumulative Return .. 3.63%

Go Getter Maximum Annual Drawdown = -18.02%

S&P 500 Benchmark.. 11.91%

S&P 500 Maximum Annual Drawdown = -57.00%

CURRENT HOLDINGS

Low Volatility Income/Bond Funds.....70%

Precious Metals/Hard Assets.....5%

Equity Mutual Funds, ETFs, Stocks.....25%

Performance is based on actual accounts. Past performance is not a guarantee of future performance.

GWM Model Portfolios

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